



ProTrac Software from PDSI

Professional Data

Systems, Inc. is the Author and Service Provider for ProTrac®. ProTrac is an advanced business system, which is designed for the durable goods wholesale distribution industry

ProTrac is designed for wholesalers with:

- › 5 to 60 users
- › Up to 10 branches.

Single Software investment includes:

- › Data Conversion
- › HQ and On Site Training*
- › Installation support
- › Setting Up the Server & Client PCs

**Your staff is trained with your converted data*

Support after install

- › 800 support line
- › Software updates
- › After hours support
- › Future Training Classes
- › Application Support and Problem Resolution

All for one low monthly support investment!!!

SOFTWARE FOR HARD GOODS DISTRIBUTORS

Our ProTrac software includes:

- POS / Order Entry
- Inventory Management
- Purchasing
- Multi-Store Transfers
- Multi-Bins
- Kits
- Assemblies/Dis-Assemblies
- Electronic Catalog
- Sales Analysis
- Work Orders
- Quotes
- Rebate Tracking
- Replenishment processing
- Serial # Tracking
- E Commerce
- Exporting Products
- Bar Coding
- Parker Hannefin Reporting

Point of Sale:

Customer look up by Name . Phone . Zip Code . Acct #
During Order Entry: ProTrac displays the last time the item was purchased and the customer's pricing, displays the next Quantity Break Level and Price, you can use the Margin Calculator that is a part of Order Entry/POS
Product Searches in Point of Sale include: *Product Line, Class, Sub Class, Your Part #, Customer's #, Vendor's #, UPC, or OEM's #, or Search for a Word in the 180 Characters of the product description*

Order Entry and Billing can be done in one pass!!

Pricing: 11 Prices per product , cost plus/list less, plus Contract Pricing, Promotional Pricing, Price ID, Item Qty Breaks by item and by customer, Multiple Units of Measure for buying and selling, **Electronic Price Updating**

Purchasing: On screen replenishment recommendations, Based on Min, Max and Order Point / Guide calculations
 Extensive product history information available in Purchasing, Purchase by Product Line / or from up to 9 vendors per item, Fax interface is provided to a Fax Server

Back Orders

When new product arrives, ProTrac Auto-Generates Pick Tickets or you can select which Back Orders to fill with the product from this shipment.

Financials

Accounts Receivable
- Accounts Payable
- General Ledger
- Financial Reporting
- Multi-Company Financials
- Budgeting

Productivity Tools:

Auto Fax
- E-Mail
- Catalog integration
- Signature Capture
- Laser Forms
- Bar Coding
- E Commerce
- Easy to use Report Writer
- Reports which are quickly presented to the screen or to a printer
- Scanning Accounts Payable invoices



ProTrac's Pro - Search

Pro-Search gives you the Power to find Sales Orders, Back Orders, Invoices, Work Orders, Transfers between branches, Search by Customer, Salesman, Job, or Customer PO's without searching through file drawers or piles of paper

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TST-POS Order Browse

POS Order Browse TST ProTrac(R) 8.15.03 MDC pos1003

Search:

Order#	Account#	Sta	SlsID	Rep	Order Date	ShipTo Name	Invoice#	InvoiceDate	Order Total
1967	DIR01	0	WIN	BUD	06/24/2003	DIRECT SATELLITE			56.0
1965	7THST01	B	WIN	SUE	06/20/2003	7TH STREET FLOORING			4.0
1958	7THST01	B	WIN	SUE	06/18/2003	7TH STREET FLOORING			0.0
1825	R&F01	0	WIN	BUD	11/14/2002	R&F CONTRACTING SERVICES			437.7
1821	7THST01	0	WIN	SUE	11/13/2002	7TH STREET FLOORING			138.7
1814	R&TAU2	0	WIN	GED	11/10/2002	R&T AUTOMOTIVE			267.0
1806	R&A01	B	WIN	BUD	11/09/2002	ABLE & ABLE CONTRACTORS			196.7
1805	R&F01	0	WIN	BUD	11/09/2002	R&F CONTRACTING SERVICES			172.7
1796	A-ADK01	B	WIN	JON	11/09/2002	A-ADKISSON'S ELECTRIC INC.			0.0
1731	7THST01	0	WIN	SUE	08/14/2002	7TH STREET FLOORING			11.0
1728	A-BAR01	0	WIN	JON	08/14/2002	A-BAR-A PLUMBING			171.0
1724	bar2	0	WIN	ROB	08/14/2002	Barney's Boats			124.4

Order Type: POS Quote Transfer Work Order

Order Status: All Open Ordered BackOrd Hold All Invoiced

Sort/Srch By: Order# Acct # SalesID ShipName Job# CustPO Req Date

F5/Srch Exit

Select all Open Orders,
Or select an order by a
customer/acct # and
display that order

TST-Order Lookup

Order Lookup TST ProTrac(R) 8.15.03 MDC oe0005

Account#: bar2 BARNEY'S BOATS Order#: 1724

Ship To: 1 Barney's Boats Taken By: WIN

Contact: Barney OrdType: P Ord Date: 08/14/2002

Phone: (816) 525-1129 OrdClass: CS OrdStat: O Company: APD

P/L	Item Number	Description	T	SellPrice	/	CoreSell	Qty	Extended	T
A1	32-209	SMOG PUMP	S	112.4875		12.00	1	124.49	N

Barney's Boats wants to add a product to their open order. Simply Browse the Pro-Search screen, locate the order and display the order on the screen. Add the item, print an invoice, pick ticket, or delivery ticket. It is that easy!!!



ProTrac Purchasing

ProTrac Purchasing gives you an instant snap-shot of what ProTrac is recommending for you to purchase. This Suggested PO is for the Milwaukee Product Line MLA which contains repair parts and accessories.

Suggested Purchase Order Report

From Product Line: MLA
 To Product Line: MLA
 Theory: Order Guide
 Display totals only: No
 By Standard Pack: Yes

P/L Item Number	Description	Min	Max	Suggested Ordered	Merchandise Cost	Core Cost	Total Cost
MLA 02-04-640	BALL BEARING FOR A 100-20	150	200	75	131.25	0.00	131.25
MLA 16-10-2215	ARMATURE FOR 100-20	26	40	11	107.25	0.00	107.25
MLA 22-18-1210	BRUSH GARD ASSEMBLY						
MLA 23-66-2585	SWITCH FOR 100-20						
MLA 28-28-2320	DIAPHRAGM FOR A 100-20						
MLA 36-66-125	INTERMEDIATE SHAF1						
MLA 42-14-460	BAFFLE ASSEMBLY FC						

P/L Totals: MLA Item Cnt by P/L: :

TST-Purchasing Pg1

Purchasing Pg1 TST ProTrac(R) 8.18.02 MDC pur0001

Vendor: 100 ACME MANUFACTURING PO#: 348

Confirm#: Sales ID: MDC

Contact: Order Date: 10/17/2004

Phone: (816)525-9867 Manifest: Status: P

P/L	Item Number	Description	SC	OrderQty	SP	PurchPrice	CorePrice	Extended
MLA	02-04-640	BALL BEARING P		75	EA	1.7500	0.00	131.25
MLA	16-10-2215	ARMATURE FOI P		11	EA	9.7500	0.00	107.25
MLA	22-18-1210	BRUSH GARD A P		26	EA	7.5500	0.00	196.30
MLA	23-66-2585	SWITCH FOR 10 P		30	EA	13.9800	0.00	419.40
MLA	28-28-2320	DIAPHRAGM FC P		20	EA	6.5500	0.00	131.00
MLA	36-66-125	INTERMEDIATE P		15	EA	12.9700	0.00	194.55
MLA	42-14-460	BAFFLE ASSEM P		15	EA	11.4500	0.00	171.75

Line#: 1 Of: 7 Notes: N Wght: 0.0000 Order Tot: 1,351.50

Desc: BALL BEARING FOR A 100-20

Next	Prev	Add	Edit	Delete	Browse	F5/Srch	Find	1)Rpts
Header	GenPO	Receive	MLoc	3)Hist	4)Create	5)Comp	6)Util	Cancel

ESC=Exit

Start with a Purchase Order or Suggested PO Report or run a Trial PO – all a part of purchasing

Once you have made your decisions

- Generate the PO
- Fax the PO directly out of ProTrac, to your vendor
- The fax interface is a part of ProTrac. We recommend Gold Fax for or a fax server

Why ProTrac has experienced phenomenal growth!

The Reasons so many Distributors have “RETIRED THEIR SOFTWARE” and “CONVERTED” to ProTrac, includes:

- The Power and the Features of ProTrac
- A Low Start up Cost
- The Low Cost of on-going Maintenance
- ProTrac was designed for Windows™
- No Additional Software Modules to purchase
- Software Updates are a part of the Maintenance Agreement
- Software Support with NO VOICE MAIL

Excellent Customer References